



# NEW MEXICO FINANCE AUTHORITY

## BOARD MEETING

Thursday, August 27th, 2020

9:00 A.M.

**Via Zoom**

Join Zoom Meeting

<https://zoom.us/j/95328336586>

Meeting ID: 953 2833 6586

One tap mobile

1-669-900-9128

## AGENDA

Item	Action Item
1. Call to Order and Roll Call	No
2. Approval of Agenda	Yes
3. Approval of the July 23, 2020 Board Minutes	Yes
4. Report from the Chief Executive Officer <u>Marquita Russel</u>	No
<b><u>PUBLIC LENDING Committee Report</u></b> AJ Forte, Chair	
5. Update on Activities <u>AJ Forte, Chair</u>	No

Item	Action Item
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## CONSENT AGENDA

### LOCAL GOVERNMENT PLANNING FUND

6.	Consideration and Recommendation for Approval of Regina Mutual Domestic Water Consumers Association, (Sandoval County) - Water Asset Management Plan	\$50,000 PG-5326 <u>Susan Rodriguez</u>	Yes
7.	Consideration and Recommendation for Approval of Fambrough Mutual Domestic Water Consumers Association (Chaves County) - Preliminary Engineering Report	\$40,000 PG-5327 <u>Susan Rodriguez</u>	Yes
8.	Consideration and Recommendation for Approval of Sangre de Cristo Regional Mutual Domestic Water Consumers and Mutual Sewage Works Association, (Guadalupe County) - Water Asset Management Plan	\$50,000 PG-5332 <u>Susan Rodriguez</u>	Yes

## CONSENT AGENDA

### PUBLIC PROJECT REVOLVING FUND

9.	Consideration and Recommendation for Approval of Mora Independent School District (Mora County) – 2020 Education Technology Note	\$300,000 PPRF-5317 <u>Carmela Manzari</u>	Yes
10.	Consideration and Recommendation for Approval of Otero County, Alamo West VFD – 2020 Fire Equipment Loan	\$180,000 PPRF-5318 <u>Ron Cruz</u>	Yes
11.	Consideration and Recommendation for Approval of Harding County, Rosebud FD – 2020 Fire Equipment Loan	\$105,000 PPRF-5315 <u>Carmela Manzari</u>	Yes
12.	Consideration and Recommendation for Approval of Valencia County, Tome Adelino Fire District – 2020 Infrastructure Loan	\$200,000 PPRF-5322 <u>Ron Cruz</u>	Yes
13.	Consideration and Recommendation for Approval of City of Socorro (Socorro County) – 2020 Infrastructure & Equipment Loan	\$150,000 PPRF-5323 <u>Carmela Manzari</u>	Yes

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## REGULAR AGENDA

### PUBLIC PROJECT REVOLVING FUND

<b>14.</b>	Consideration and Recommendation for Approval of Central Consolidated School District (San Juan County) – Series 2020 General Obligation Refunding	\$6,830,000 PPRF-5319 <u>Ron Cruz</u>	Yes
<b>15.</b>	Consideration and Recommendation for Approval of Gadsden Independent School District (Otero & Doña Ana Counties) - Series 2020 General Obligation Bond	\$9,500,000 PPRF-5320 <u>Ron Cruz</u>	Yes
<b>16.</b>	Consideration and Recommendation for Approval of Western New Mexico University (Grant County) – 2020 Refunding	\$9,640,000 PPRF-5324 <u>Ron Cruz</u>	Yes
<b>17.</b>	Consideration and Recommendation for Approval of Western New Mexico University (Grant County) – 2020 Energy Improvements Loan	\$7,220,000 PPRF-5325 <u>Ron Cruz</u>	Yes

### ECONOMIC DEVELOPMENT Committee Report

Alicia Keyes, Chair

<b>18.</b>	Update on Activities <u>Alicia Keyes, Chair</u>		No
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### ESSENTIAL SERVICES WORKING CAPITAL PROGRAM

<b>19.</b>	Consideration and Recommendation for Approval of Las Cumbres Community Services (Rio Arriba County)	\$320,000 ES-5341 <u>Ryan Olguin</u>	Yes
<b>20.</b>	Consideration and Recommendation for Approval of Rhino Health Inc. (McKinley County)	\$1,000,000 ES-5352 <u>John Brooks</u>	Yes

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**BEHAVIORAL HEALTH CAPITAL FUND**

21.	EXECUTIVE SESSION: Closed Session to Discuss Matters Pertaining to the Disposition of Real Property Pertaining to the Former Tri-County Community Services Property Located in Taos, NM, as Permitted by Section 10-15-1(H)(8), NMSA 1978 <u>Marquita Russel, CEO &amp; John Brooks, Managing Director, Commercial Lending</u>		No
22.	Consideration and Recommendation for Approval of the Sale of Property in Taos, NM and Associated Behavioral Health Capital Fund Loan to Rio Grande Alcoholism Treatment Program Inc. (Taos County)	\$565,000 BH-5350 <u>Ryan Olguin</u>	Yes

**NEW MARKETS TAX CREDIT – SMALL LOAN POOL**

23.	Review of NMTC Small Loan Pool	<u>John Brooks</u>	No
24.	Consideration and Recommendation for Approval of Tucumcari Bio-Energy Co. (Quay County)	\$1,900,000 SLP-5348 <u>John Brooks</u>	Yes
25.	Consideration and Recommendation for Approval of Electric Playhouse (Bernalillo County)	\$1,500,000 SLP-5346 <u>John Brooks</u>	Yes
26.	Consideration and Recommendation for Approval of Pilsner Place, LLC (Bernalillo County)	\$1,567,500 SLP – 5338 <u>John Brooks</u>	Yes

**FINANCE & DISCLOSURE Committee Report**

Martin Suazo, Chair

27.	Update on Activities <u>Martin Suazo, Chair</u>		No
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Item	Action Item
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28.	Consideration for Approval of the Authorizing and Delegating Resolution for the New Mexico Finance Authority Subordinate Lien Public Project Revolving Fund Revenue Bonds, Tax-Exempt Series 2020C-1 and Subordinate Lien Public Project Revolving Fund Revenue and Refunding Bonds, Taxable Series 2020C, Preliminary Official Statement, Twenty-First Supplemental Indenture of Trust and Related Documents, and Designated Officers	<u>Jerry Kyle, Jr., Disclosure Counsel, Orrick, Herrington &amp; Sutcliffe, LLP, Brad Patterson, Bond Counsel, Gilmore &amp; Bell, Dan Opperman, Chief Legal Officer, Michael Zavelle, Chief Financial Strategist</u>	Yes
29.	Consideration and Recommendation to the Board for FY20 Year-End Budget Performance Report	<u>Oscar Rodriguez, Chief Financial Officer, Norman Vuylsteke, Controller</u>	Yes

### AUDIT Committee Report

Andrew Burke, Chair

30.	Update on Activities <u>Andrew Burke, Chair</u>		No
31.	Consideration and Recommendation for Approval of 4th Quarter Financial Statements	<u>Oscar Rodriguez Chief Financial Officer, Norman Vuylsteke, Controller</u>	Yes

### OTHER ITEMS

32.	Next Board Meeting: Thursday, September 24th, 2020 – 9:00 a.m. Location/Mode to Be Determined & Communicated Soon		No
33.	ADJOURNMENT		No