



NEW MEXICO
FINANCE AUTHORITY

BOARD MEETING

Thursday, August 22, 2019

9:00 A.M.

STATE CAPITOL

ROOM 309

Santa Fe, New Mexico

AGENDA

Item	Action Item
1. Call to Order and Roll Call	No
2. Approval of Agenda	Yes
3. Approval of the July 25, 2019 Board Minutes	Yes
4. Committee Appointments <u>Katherine Miller, Board Chair</u>	Yes
5. Report from the Chief Executive Officer <u>John Gasparich, Interim CEO</u> <ul style="list-style-type: none">• EnABLE Update -- <u>Floyd Trujillo</u>• FY 2019 PPRF Activity Report – <u>Zach Dillenback</u>	No
<i><u>FINANCE & DISCLOSURE Committee Report</u></i>	
6. Update on Activities	No

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7.	Consideration for Approval of the Authorizing and Delegating Resolution for the New Mexico Finance Authority Senior Lien Public Project Revolving Fund Revenue Bonds, Series 2019D, Preliminary Official Statement, One Hundred and First Supplemental Indenture of Trust and Related Documents	<u>Michael Zavelle, Chief Financial Strategist,</u> <u>Jerry Kyle, Jr., Orrick, Herrington & Sutcliffe,</u> <u>Brad Patterson, Gilmore & Bell,</u> <u>Dan Opperman, General Counsel</u>	Yes
8.	Year End Budget Performance Report <u>Oscar Rodriguez, Chief Financial Officer</u>		No

<p><u>ECONOMIC DEVELOPMENT Committee Report</u></p> <p>Alicia Keyes, Chair</p>

9.	Update on Activities <u>Alicia Keyes, Chair</u>		No
10.	Consideration and Recommendation for Approval of a Smart Money Participation with Younger Enterprises (Doña Ana County)	\$751,431 3818-LP <u>John Brooks</u>	Yes

<p><u>AUDIT Committee Report</u></p> <p>Olivia Padilla-Jackson, Chair</p>
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11.	Update on Activities <u>Olivia Padilla-Jackson, Chair</u>		No
12.	Consideration and Recommendation for Approval of FY2019 Financial Statements as of June 2019 <u>Oscar Rodriguez, Chief Financial Officer</u>		Yes

<p><u>PUBLIC LENDING Committee Report</u></p> <p>William Fulginiti, Chair</p>
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13.	Update on Activities <u>William Fulginiti, Chair</u>		No
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CONSENT AGENDA

LOCAL GOVERNMENT PLANNING FUND (LGPF)

14.	Consideration and Recommendation for Approval of East Pecos MDWCA (San Miguel County) – Water Asset Management Plan	\$50,000 PG-5011 <u>Susan Rodriguez</u>	Yes
15.	Consideration and Recommendation for Approval of Town of Estancia (Torrance County) – Preliminary Engineering Report, Water	\$37,500 PG-5018 <u>Susan Rodriguez</u>	
16.	Consideration and Recommendation for Approval of Town of Estancia (Torrance County) – Preliminary Engineering Report, Wastewater	\$50,000 PG-5019 <u>Susan Rodriguez</u>	
17.	Consideration and Recommendation for Approval of Tesuque Pueblo (Santa Fe County) – Preliminary Engineering Report	\$50,000 PG-5024 <u>Susan Rodriguez</u>	

PUBLIC PROJECT REVOLVING FUND (PPRF)

18.	Consideration and Recommendation for-Approval of San Jon Municipal School District (Quay County) – 2019 Ed Tech Note	\$130,000 PPRF-5021 <u>Carmela Manzari</u>	Yes
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REGULAR AGENDA

WATER TRUST BOARD (WTB)

19.	Consideration and Recommendation for Revised Approval of Alcalde MDWC & MSWA – Water System Improvement Project	\$396,521 WPF-4830 <u>Shawna Johnson</u> & <u>Angela Quintana</u>	Yes
20.	Consideration and Recommendation for Revised Approval of Town of Red River (Taos County) – Water System Improvement Project	\$1,292,000 WPF-4867 <u>Shawna Johnson</u> & <u>Angela Quintana</u>	Yes

PUBLIC PROJECT REVOLVING FUND (PPRF)

21.	Consideration and Recommendation for Approval of Gadsden Independent School District (Doña Ana County) – Series 2019 General Obligation Bonds	\$9,500,000 PPRF-5012 <u>Ron Cruz</u>	Yes
22.	Consideration and Recommendation for Approval of City of Carlsbad (Eddy County) – 2019 Refunding SSGRT	\$4,035,238 PPRF-5022 <u>Ron Cruz</u>	Yes
23.	Consideration and Recommendation for Approval of City of Alamogordo (Otero County) – 2019 Refunding	\$3,270,000 PPRF-5013 <u>Ron Cruz</u>	Yes
24.	Consideration and Recommendation for Approval of Town of Silver City (Grant County) – 2019 Infrastructure Loan	\$616,247 PPRF-5020 <u>Ron Cruz</u>	Yes
25.	Consideration and Recommendation for Approval of Town of Silver City (Grant County) – 2019 Fire Equipment Loan	\$554,157 PPRF-5015 <u>Ron Cruz</u>	Yes

Item		Action Item	
26.	Consideration and Recommendation for Approval of City of Lovington (Lea County) – 2019 New Court Facility – AOC Lease Appropriation	\$7,000,000 PPRF-5016 <u>Ron Cruz</u>	Yes
27.	Consideration and Recommendation for Approval of City of Belen (Valencia County) – 2019 New Court Facility – AOC Lease Appropriation	\$6,000,000 PPRF-5023 <u>Joe Durr</u>	Yes
28.	Consideration and Recommendation for Revised Approval of City of Albuquerque (Bernalillo County) – 2019 Fire Building Loan	\$2,740,555 PPRF-4770 <u>Joe Durr</u>	Yes
29.	Consideration and Recommendation for Approval of Luna County – 2019 Equipment Loan	\$972,550 PPRF-5005 <u>Ron Cruz</u>	Yes
<u>OTHER ITEMS</u>			
30.	Next Board Meeting: Thursday, September 26, 2019 – 9:00 a.m. State Capitol Room 309 Santa Fe, NM 87501		No
31.	ADJOURNMENT		Yes