



NEW MEXICO  
**FINANCE AUTHORITY**

**BOARD MEETING**

Thursday, FEBRUARY 27, 2020

9:00 A.M.

**MORGAN HALL – STATE LAND OFFICE**

**310 Old Santa Fe Trail**

**Santa Fe, New Mexico**

**AGENDA**

Item	Action Item
1. Call to Order and Roll Call	No
2. Approval of Agenda	Yes
3. Approval of the January 23, 2020 Board Minutes	Yes
4. Report from the Chief Executive Officer <u>Marquita Russel</u>	No
<b><u>PUBLIC LENDING Committee Report</u></b> William Fulginiti, Chair	
5. Update on Activities <u>William Fulginiti, Chair</u>	No

Item	Action Item
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## CONSENT AGENDA

### LOCAL GOVERNMENT PLANNING FUND (LGPF)

<b>6.</b>	Consideration and Recommendation for Approval of Chippeway Park Water Association (Otero County) – Preliminary Engineering Report	\$50,000 PG-5149 <u>Susan Rodriguez</u>	Yes
<b>7.</b>	Consideration and Recommendation for Approval of Guadalupita MDWCA (Mora County) – Regional Water Master Plan	\$50,000 PG-5150 <u>Susan Rodriguez</u>	Yes
<b>8.</b>	Consideration and Recommendation for Approval of City of Clovis (Curry County) – Metropolitan Redevelopment Act Plan	\$50,000 PG-5151 <u>Susan Rodriguez</u>	Yes
<b>9.</b>	Consideration and Recommendation for Approval of Village of Ruidoso (Lincoln County) – Metropolitan Redevelopment Act Plan	\$50,000 PG-5152 <u>Susan Rodriguez</u>	Yes
<b>10.</b>	Consideration and Recommendation for Approval of Village of Williamsburg (Sierra County) – Preliminary Engineering Report	\$50,000 PG-5153 <u>Susan Rodriguez</u>	Yes

## REGULAR AGENDA

### PUBLIC PROJECT REVOLVING FUND (PPRF)

<b>11.</b>	Consideration and Recommendation for Approval of City of Rio Rancho (Sandoval County) – 2020 Higher Education GRT Revenue Bonds	\$15,150,000 PPRF-5156 <u>Joe Durr</u>	Yes
<b>12.</b>	Consideration and Recommendation for Approval of Gallup/McKinley County School District – Series 2020 GO Bond Refunding	\$9,290,297 PPRF-5155 <u>Joe Durr</u>	Yes
<b>13.</b>	Consideration and Recommendation for Approval of Farmington Municipal School District (San Juan County) – Series 2020 General Obligation Bond	\$3,900,000 PPRF-5148 <u>Joe Durr</u>	Yes

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14.	Consideration and Recommendation for Approval of Village of Hatch (Dona Ana County) – 2020 Fire Equipment Loan	\$110,700 PPRF-5157 <u>Ron Cruz</u>	Yes
15.	Consideration and Recommendation for Approval of Portales Municipal School District (Roosevelt County) – Series 2020 General Obligation Bond	\$2,000,000 PPRF-5146 <u>Ron Cruz</u>	Yes
16.	Consideration and Recommendation for Approval of Lordsburg Municipal School District (Hidalgo County) – Series 2020 General Obligation Bond	\$750,000 PPRF-5145 <u>Ron Cruz</u>	Yes
17.	Consideration and Recommendation for Approval of Logan Municipal School District (Quay & Harding Counties) – Series 2020 General Obligation Bond Refunding	\$1,186,727 PPRF-5154 <u>Carmela Manzari</u>	Yes
18.	Consideration and Recommendation for Approval of Village of Corrales (Bernalillo/Sandoval County) – 2020 Street Improvements Loan	\$1,000,000 PPRF-4763 <u>Joe Durr</u>	Yes
19.	Consideration and Recommendation for Approval of City of Bloomfield (San Juan County) – 2020 Equipment Loan	\$405,833 PPRF-5131 <u>Joe Durr</u>	Yes

**DRINKING WATER STATE REVOLVING LOAN FUND (DWSRLF)**

20.	Consideration and Recommendation for Approval of Village of Magdalena (Socorro County) – 2020 Drinking Water Project	\$1,000,000 DW-5132 <u>Joe Durr</u>	Yes
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**ECONOMIC DEVELOPMENT Committee Report**

Alicia Keyes, Chair

21.	Update on Activities <u>Alicia Keyes, Chair</u>		No
22.	Consideration and Approval for Extension of New Markets Tax Credit for McKinley Paper Company Financing Commitment	NMTC-5076 \$10,000,000 <u>John Brooks</u>	Yes

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## FINANCE & DISCLOSURE Committee Report

Olivia Padilla-Jackson, Chair

23.	Update on Activities <u>Olivia Padilla-Jackson, Chair</u>	No
24.	Consideration for Approval of the Authorizing and Delegating Resolution for the New Mexico Finance Authority Senior Lien Public Project Revolving Fund Revenue and Refunding Bonds, Series 2020A, Preliminary Official Statement, One Hundred and Second Supplemental Indenture of Trust and Related Documents	Yes
	<u>Dan Opperman,</u> <u>Chief Legal Officer,</u> <u>Michael Zavelle,</u> <u>Chief Financial</u> <u>Strategist,</u> <u>Jerry Kyle, Jr.,</u> <u>Disclosure Counsel,</u> <u>Orrick, Herrington</u> <u>&amp; Sutcliffe, LLP,</u> <u>Brad Patterson,</u> <u>Bond Counsel,</u> <u>Gilmore &amp; Bell</u>	
25.	Review of Q2 Budget Performance Report <u>Oscar Rodriguez, Chief Financial Officer</u>	No

## AUDIT Committee Report

Andrew Burke, Chair

26.	Update on Activities <u>Andrew Burke, Chair</u>	No
27.	Review of December 2019 Financial Statements <u>Oscar Rodriguez, Chief Financial Officer</u>	No

## OTHER ITEMS

28.	Appointment of Strategic Planning Task Force Members <u>Katherine Miller, NMFA Board Chair</u>	Yes
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29.	Next Board Meeting: <u><b>PLEASE NOTE CHANGE IN MEETING LOCATION</b></u> Thursday, March 26th 27, 2020 – 9:00 a.m. State Land Office Morgan Hall 310 Old Santa Fe Trail Santa Fe, NM 87501	No
30.	ADJOURNMENT	Yes