



NEW MEXICO
FINANCE AUTHORITY

BOARD MEETING

Thursday, December 17th, 2020

9:00 A.M.

Via Zoom

Join Zoom Meeting

<https://zoom.us/j/98744464858?pwd=RkZIMjVLUIIDQkY4YU9NZEIUdmdFdz09>

Meeting ID: 987 4446 4858

Please dial 1-669-900-9128

Meeting ID: 987 4446 4858

Passcode: 822209

AGENDA

	Item	Action Item
1.	Call to Order and Roll Call	No
2.	Approval of Agenda	Yes
3.	Approval of the December 01, 2020 Board Minutes	Yes
4.	Report from the Chief Executive Officer <u>Marquita Russel</u>	No
<u>PUBLIC LENDING Committee Report</u> AJ Forte, Chair		
5.	Update on Activities <u>AJ Forte, Chair</u>	No

Item	Action Item
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CONSENT AGENDA

LOCAL GOVERNMENT PLANNING FUND

6.	Consideration and Recommendation for Approval of Rio Lucio Mutual Domestic Water Consumers Assoc. (Taos County) - Water Asset Management Plan	\$50,000 PG-5469 <u>Susan Rodriguez</u>	Yes
7.	Consideration and Recommendation for Approval of Cibola County - Local Economic Development Act Plan	\$50,000 PG-5470 <u>Susan Rodriguez</u>	Yes
8.	Consideration and Recommendation for Approval of Canon Mutual Domestic Water Consumers & Sewage Works Assoc. (Sandoval County) - Preliminary Engineering Report	\$50,000 PG-5471 <u>Susan Rodriguez</u>	Yes

PUBLIC PROJECT REVOLVING FUND

9.	Consideration and Recommendation for Approval of Catron County – 2021 Equipment Loan	\$76,000 PPRF-5465 <u>Ron Cruz</u>	Yes
10.	Consideration and Recommendation for Approval of Town of Springer (Colfax County) – 2021 Infrastructure Improvements	\$40,000 PPRF-5467 <u>Carmela Manzari</u>	Yes
11.	Consideration and Recommendation for Approval of City of Santa Rosa (Guadalupe County) – 2021 Police Equipment Loan	\$73,154 PPRF-5468 <u>Carmela Manzari</u>	Yes

REGULAR AGENDA

PUBLIC PROJECT REVOLVING FUND

12.	Consideration and Recommendation for Approval of Socorro Consolidated Schools (Socorro County) – Series 2021 General Obligation Bond	\$1,000,000 PPRF-5466 <u>Carmela Manzari</u>	Yes
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Item	Action Item
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13.	Consideration and Recommendation for Approval of Sandoval County – Series 2021 Library General Obligation Bond	\$1,975,000 PPRF-5474 <u>Carmela Manzari</u>	Yes
14.	Consideration and Recommendation for Approval to Modified Loan Agreement for City of Grants (Cibola County) – Additional Pledged Revenue and Contingent Intercept	\$5,523,326 PPRF-4816 <u>Carmela Manzari</u>	Yes
15.	Update for Deferred Financing Plan for Union County on behalf of Union County General Hospital	PPRF-4931 PPRF-3384 PPRF-3145 <u>Carmela Manzari</u>	No

DRINKING WATER STATE REVOLVING LOAN FUND

16.	Consideration and Recommendation for Revised Approval of Village of Los Lunas (Valencia County) – North Waterline Phase 1 with Additional Proceeds	\$4,279,370 DW-5130 <u>Ron Cruz</u>	Yes
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WATER TRUST BOARD FUND

17.	Consideration and Recommendation for Revised Approval of City of Grants 2020 Water Trust Board (Cibola County)	WPF-5086 WPF-5095 WPF-5096 <u>Carmela Manzari</u>	Yes
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ECONOMIC DEVELOPMENT Committee Report

Alicia Keyes, Chair

18.	Update on Activities <u>Alicia Keyes, Chair</u>		No
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Item	Action Item
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ESSENTIAL SERVICES WORKING CAPITAL PROGRAM

19.	Consideration and Recommendation for Approval of Children’s Choice (Bernalillo County)	\$250,000 ES-5453 <u>Ryan Olguin</u>	Yes
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NEW MARKETS TAX CREDIT

20.	Overview of the New Markets Tax Credit Small Loan Pool	<u>John Brooks</u> & <u>Dan Opperman</u>	No
21.	Consideration and Recommendation for Approval of Homewise, Inc. – Barela’s Regeneration Project (Bernalillo County) (NMTC Small Loan Pool)	\$900,000 SLP-5472 <u>John Brooks</u>	Yes
22.	Consideration and Recommendation for Revised Approval of Parting Stone, Inc. (Santa Fe County) (NMTC Small Loan Pool)	\$800,000 SLP-5339 <u>John Brooks</u>	Yes
23.	Consideration and Recommendation for Revised Approval of Buffalo Bar, LLC (Grant County) (NMTC Small Loan Pool)	\$692,500 SLP-5381 <u>John Brooks</u>	Yes
24.	Consideration and Recommendation for Revised Approval of Pilsner Place (Bernalillo County) (NMTC Small Loan Pool)	\$1,867,500 SLP-5338 <u>John Brooks</u>	Yes
25.	Consideration of a Resolution for the Final Approval of the NMTC Small Loan Pool, Amended & Restated Operating Agreement, Leverage Loan Agreement, Indemnification Agreement, Put/Call Option Agreement, Assignment and Related Documents	\$8,000,000 NMTC <u>John Brooks</u> & <u>Dan Opperman</u>	Yes

Item	Action Item
26. Consideration of a Resolution for the Final Approval of the NMTC Financing for McKinley Paper Co., Amended & Restated Operating Agreement, Indemnification Agreement, Assignment and Related Documents (McKinley County)	\$12,000,000 NMTC-5367 <u>John Brooks</u> & <u>Dan Opperman</u> Yes
<u>FINANCE & DISCLOSURE Committee Report</u> Martin Suazo, Chair	
27. Update on Activities <u>Martin Suazo, Chair</u>	No
<u>AUDIT Committee Report</u> Andrew Burke, Chair	
28. Update on Activities <u>Andrew Burke, Chair</u>	No
<u>OTHER ITEMS</u>	
29. Next Board Meeting: Thursday, January 28th, 2020 – 9:00 a.m. Location/Mode: Via Zoom	No
30. ADJOURNMENT	No