TEFRA HEARING NOTICE

NOTICE OF PUBLIC HEARING
OF THE
NEW MEXICO FINANCE AUTHORITY

Notice is hereby given that at 9:00 A.M. on Monday, August 3, 2026, the New Mexico Finance Authority (the "NMFA") will conduct a public hearing as required by Section 147(f) of the Internal Revenue Code (the "Code") with respect to a plan of finance that includes the proposed issuance by the NMFA of its revenue bonds (the "Bonds"), in one or more series, the interest on which may be taxable or tax-exempt to the holder of the Bonds, in an aggregate principal amount not to exceed $4,000,000 for the benefit of the Goodwill Industries of New Mexico, Inc., a New Mexico nonprofit corporation (the "Company").

Bond proceeds are expected to be loaned or otherwise made available to the Company to provide all or a portion of the funds necessary to finance costs of acquiring, constructing, reconstructing, rehabilitating, renovating, furnishing, and equipping a building expected to be converted into and used as a donation center, retail outlet and job skills training center (the "Project"). The Project is located at 3140 Cerrillos Road, Santa Fe, New Mexico 87507.

The Bonds, if issued, will not constitute an indebtedness of the State of New Mexico within the meaning of any New Mexico constitutional provision or statutory limitation, or constitute or give rise to a pecuniary liability of the State of New Mexico or a charge against the general credit or taxing powers.

The hearing will be held at the offices of the NMFA located at 810 W. San Mateo Road, Santa Fe, New Mexico 87505. The hearing will be open to the public. In addition, persons wishing to participate telephonically may do so by dialing 1-719-359-4580, meeting ID 521851#, on the date and at the time specified in this public notice. Prior to the hearing date, written comments may be submitted to the NMFA's General Counsel, Mark Chaiken, at the above-listed address or by email to OGC@nmfa.net.

After the public hearing, the Governor of the State of New Mexico will consider whether to approve the plan of finance and issuance of the Bonds to finance the Project as described in this TEFRA Hearing Notice for the benefit of the Company, as required by Code Section 147(f), so that the interest on the Bonds may be excluded from gross income for federal income tax purposes.

Dated: July 22, 2026

Marquita D. Russell, Chief Executive Officer
New Mexico Finance Authority