

NEW MEXICO
FINANCEAUTHORITY

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Water Trust Board 2027 Design-Only Application Cycle Training

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Program Manager

Sharon Romero
Lead Program Administrator

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Program Administrator

Application Overview

- *Notice of Intent: July 13 – August 7, 2026
- On-line Project Application: August 17 – September 17, 2026
- Application Evaluations: September 22 – October 22, 2026
- Expected WTB Decision: November 18, 2026

**NOI's will be accepted until September 17, 2026.*

Parameters for Design Only Funding

- Eligible projects:
 - Water Storage, Conveyance and Delivery
 - Water Conservation or Treatment, Recycling or Reuse
 - Wastewater Collection, Conveyance and Treatment
 - Flood Prevention
 - *Implementation of federal Endangered Species Act collaborative programs*
 - *Watershed restoration and management*
- Planning Document for the proposed project that has been completed by an engineer or other qualified expert and accepted by the appropriate regulatory or funding agency
 - Preliminary engineering reports (“PER”) – any PER’s older than two years must be accompanied by updated cost estimates.
 - Technical memoranda (“TM”)– must be prepared by licensed engineer with cost estimates not older than one year may be accepted in lieu of a PER
 - Design Analysis Report (“DAR”) – Projects involving the minor/non-complex rehabilitation or replacement of infrastructure may submit a DAR prepared by licensed engineer that establishes the basis of design and provides preliminary cost estimates.

Parameters for Design Only Funding

- If Awarded:
 - Funding will come in as 100% grant
 - No Match Requirement
 - Project to be completed within 24 months
 - Water Conservation or Treatment, Recycling or Reuse
 - Wastewater Collection, Conveyance and Treatment
 - Flood Prevention
 - *Implementation of federal Endangered Species Act collaborative programs*
 - *Watershed restoration and management*



EnAble On-Line Application

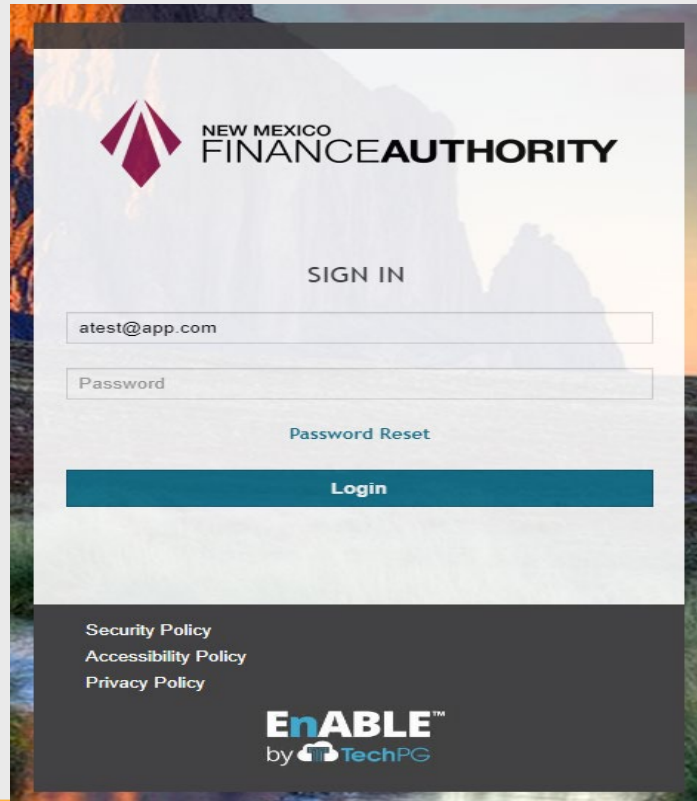
The Basics:

- Through the NOI, the Applicant assigns a local administrator (Primary Contact) that is **authorized to submit** applications on behalf of the Applicant
- NMFA will assign *new Users and **Local Users a “User Name” and an initial “Password” (must be changed by the User)
 - *previous users may use their current passwords if there is no change in identified user
 - **local users must be members or employees of the Applicant
- Applicant must authorize NMFA (through the NOI) to attach any *consultants and/or engineers to the Applicant’s profile
 - Consultants and/or engineers cannot be Primary Contacts

On-line Application

August 17 - September 17, 2026

<https://www.gotoenable.com/NMFAEnable/login.aspx>



The screenshot shows the login interface for the New Mexico Finance Authority. At the top left is the authority's logo. To its right, the text "NEW MEXICO FINANCE**AUTHORITY**" is displayed. Below this, the heading "SIGN IN" is centered. There are two input fields: the first contains the email address "atest@app.com", and the second is labeled "Password". Below the password field is a blue link for "Password Reset". A large blue button labeled "Login" is positioned below the input fields. At the bottom of the page, there are three links: "Security Policy", "Accessibility Policy", and "Privacy Policy". The footer features the "EnABLE™ by TechPG" logo.

On-Line Application August 17 - September 17, 2026

- Select the application that corresponds to your proposed project type:
 - Water Storage, conveyance and delivery
 - Flood prevention
 - Water conservation or treatment, recycling or reuse
 - Wastewater Collection, Conveyance and Treatment
- One application must be submitted for each proposed project



EnABLE Home Screen

Search menu option...

Borrower Data

Application

User Maintenance

Step 1- Select "Applications"

Step 2- Choose the application type

EnABLE Home

My Tasks - 0 Tasks

[View All](#)

View	Task	Description	Due Date	User / Group
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My Stuff

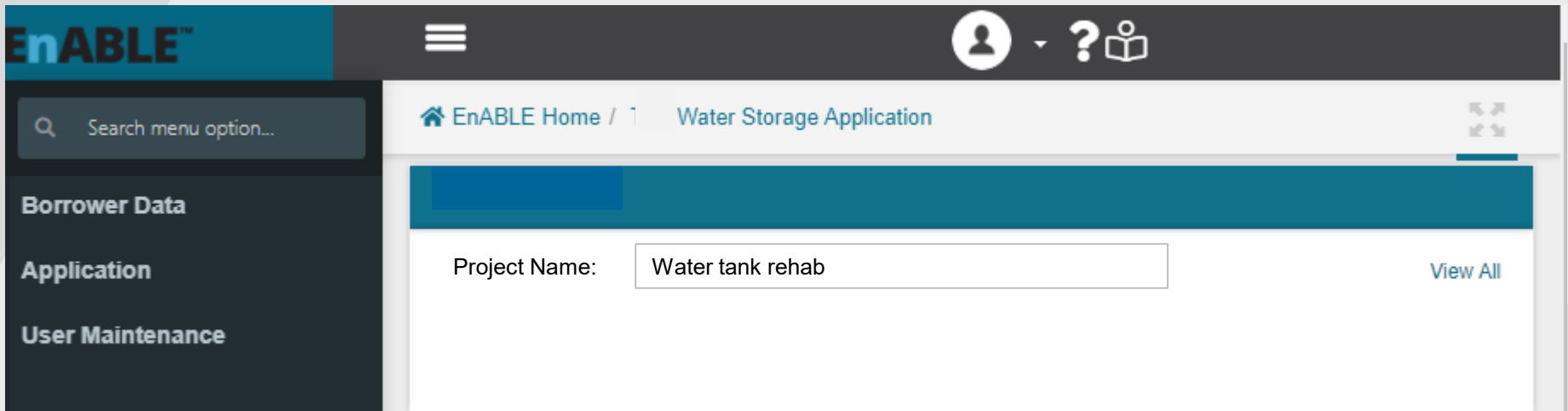
[View All](#)

Type	Name	Amount	Date 1	Date 2	Status / Type
Application	2027 WPF Design Water Storage	\$0.00	08/17/2026	//	Started
Application	2027 WPF Design Water Conservation	\$0.00	08/17/2026	//	Started
Application	2027 WPF Design Flood Prevention	\$0.00	08/17/2026	//	Started
Application	2027 WPF Design Wastewater	\$0.00	08/17/2026	//	Started

Page 1 of 1

First Prev 1 Next

*Name your project: example: *Waterline replacement*



The screenshot shows the EnABLE web application interface. On the left is a dark sidebar with the 'EnABLE' logo and a search bar. The main content area has a dark header with a menu icon, user profile, and help icons. Below the header, the breadcrumb trail reads 'EnABLE Home / Water Storage Application'. The main form area contains a 'Project Name' label and a text input field with the value 'Water tank rehab'. A 'View All' link is positioned to the right of the input field.

EnABLE™

Search menu option...

Borrower Data

Application

User Maintenance

EnABLE Home / Water Storage Application

Project Name: [View All](#)



Top of
every
screen

2027 WPF Design Water Storage, Conveyance and Delivery Project Form Entry

2027 WTB Water Storage, Conveyance and Delivery Projects

Attachments/Forms

	Description
View/Download	2027 WTB Applicant Certification
View/Download	2027 WTB Budget Detail
View/Download	2027 WTB Permits Licenses Detail

Current Step:

Validate

Save

Cancel Form

Print

* Required field

Validate Button saves the data before Validation starts.

Bottom of
every screen

- “Validate” – Saves and Identifies missing information
- “Save” – Saves information
- **“Submit” – will only be visible to Applicant “Super User”**
- “Cancel Form” – Application is cancelled

Re-entering the Application

Account Name	Albuquerque Bernalillo County Water Utility Authority						
Title	2025 WTB Water Storage, Conveyance and Delivery Project						
Program	Water Project Fund						
Open Date	08/15/2024						
Closing Date	09/16/2024						
Name	Expansion of DWTP Large-Scale Recharge VS						
Description							
Data Account	0						
Amount Requested	\$0.00						
Status	Started	Submitted	Review	Approved	Returned	Denied	Cancelled
Comment							
Primary Reviewer							
Date Started	09/09/2024	Started User	Icarreon@abcwua.org				
Date Submitted	//	Submitted User					
Review Start Date	//						
Current Review Date	//	Current Review User					
Date Returned	//	Returned User					
Board Approved Date	//	Approved User					
Date Denied	//	Denied User					
Cancelled Date	//	Cancelled User					
Reviewer Comment							
Amount Authorized	\$0.00						
Associated Account Name							

View or Edit Application

Update

Delete

View History



Hit "View or Edit Application"

➤ WTB Funding Request – What are you requesting from WTB

Water Project Fund 2027 Design Application

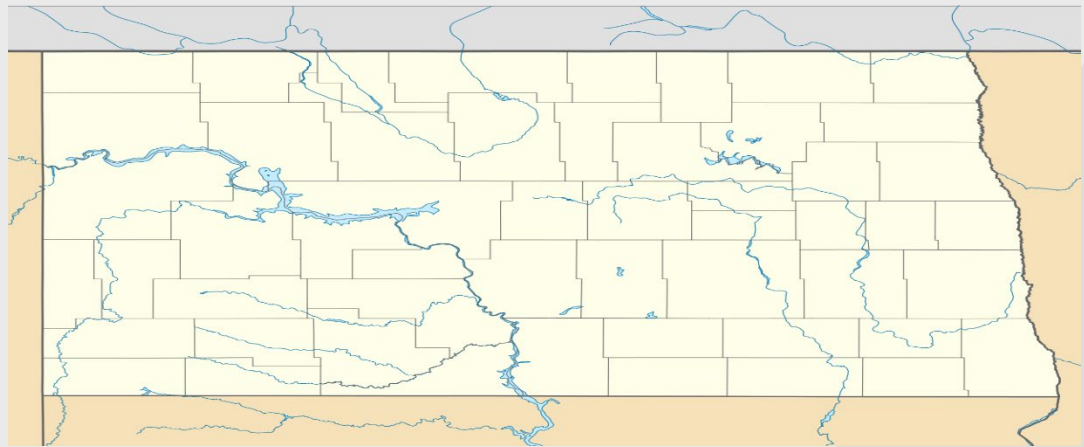
Wastewater Collection, Conveyance, and Treatment Project

Funding Request Amount:

Part I – General Applicant and Project Information

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- Applicant Information
- Service Area of Applicant
 - Project Location
 - **Upload** map of applicant service (required)
 - **Upload** map of project area (required)
 - Census Tract(s) or name of Census Designated Place
 - Legislative Districts



➤ Contact Information

- Primary Contact for Project Oversight
- Primary Contact for Grant Closing
- Legal – Applicant’s attorney
- Consultant and/or Other – COG, Financial Advisor, Engineer

➤ Governing Body Meeting Dates and Information

- Governing Body/Association regular meeting held
- Deadline for providing final documents for action
- Local newspaper of general circulation for publishing legal notices

Section II - Project Summary

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- **Project Description** – What is the proposed project that will be funded by WTB?
 - Design Only Project Scope
- **Project Selection** – how was project area/alternative chosen?
- **Project Continuations** – Is this another phase of a previously funded WTB project?
- How will the project address **Human Health and Safety**?
- Is the project in a regional water plan accepted by ISC?
(Storage/Conservation)
- Is the project identified on your current ICIP?
- Describe community support and project partnerships and upload any letters of support (*optional*)

Section III - Project Detail

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➤ Planning Documents (Upload)

- PERs within 5 years, with costs updated not less than 2 years ago (non-watershed and ESA projects)

Water Storage; Wastewater; Water Conservation	Flood Prevention
PER accepted within 5 years; or	•PER or Design Analysis Report, as appropriate for project complexity
Design Analysis Report;	•Flood Control Plan with maps of impact area; and
Updated costs within 2 years	•Emergency Action Plan, including inundation maps; and
Technical Memorandum	•O&M plan for dam projects, as applicable

➤ **Project Readiness**

- Proposed start date and completion date

➤ **Permits, Licenses and Authorizations**

➤ **Environmental Compliance (*if applicable*)**

➤ **Agreements Required**

- Does the project require a JPA, MOU, Agency Agreement, etc.

➤ **Maintenance and Operation Funding**

- Provide level of AMP, if AMP complete, provide last update/review

➤ **Project Funding**

- Download Project Funding spreadsheet, complete and save and upload in original format.



WTB STAFF ONLY

Project Number:

Status Date:

Comment:

Project Funding Source:

Status:

Status Date:

Type:

Amount:

**PLEASE DO NOT
TYPE IN SHADED
AREAS**

Contact staff at WTBAdmin@nmfa.net if
you have any questions or need
clarification.

DESCRIPTION:	WTB Funds	Total
Design and Specifications	\$350,000	\$350,000
Environmental Surveys		\$0
Archaeological Surveys		\$0
Land Acquisition		\$0
Easements and ROW	\$12,000	\$12,000
Project Management		\$0
Legal Costs	\$5,000	\$5,000
Total:	\$367,000	\$367,000

➤ Project Readiness

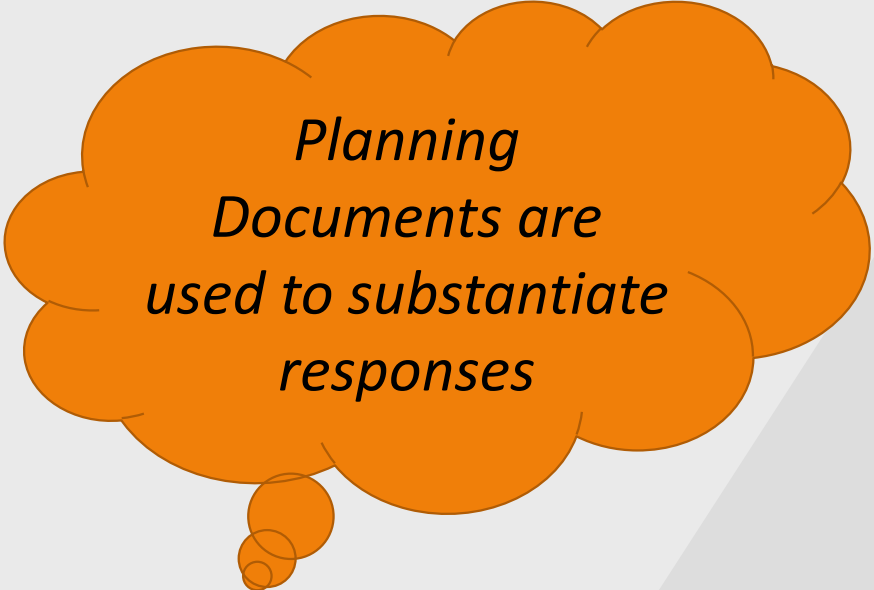
- Plans & Specs timeline
- Provide status on all permits, licenses, authorizations and easements to complete the project –download form, complete and upload

Provide the timeline for the following, as applicable:				
Project Requirements	Source	Proposed Start Date	Estimated Completion Date	Comments
License				
Environmental Clearance				
Right of Way				
Easement				
Landowner Agreement(s)				
Agency Agreements(s)				
Joint Powers Agreement (JPA)				
Memorandum of Agreement (MOA)				
Memorandum of Understanding (MOU)				
Water Rights				
Utility Easements				
CPB Approval of Plans and Specs				
NMED Drinking Water Bureau Approval of Plans and Specs				
Other agency approvals				
NMDOT Easement				
Construction Permit				
Other Permits (please specify)				
Other (please specify)				

Section IV – Expected Project Benefits

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- Questions are written to the criteria contained in Sections III-VII of the WTB Project Management Policies and cover the following relevant criteria:
 - Regionalization
 - Health and Safety
 - Plan & Design
 - Emergency



*Planning
Documents are
used to substantiate
responses*

In preparation for **future construction** applications, regulatory agencies will certify the applicant's compliance with all relevant regulations:

- ◆ **OSE-Water Rights, Dam Safety and Water Conservation Plans Verification**
- ◆ **NM Water Regulations / Safe Drinking Water Act / Clean Water Act (Project Application)**
 - Outstanding Notice of Violations
 - Reporting updates
 - *Issues that the proposed project will not cure*

➤ **OSE regulatory determination/contacts or as indicated below:**

➤ **Christopher Angel** Christopher.Angel@ose.nm.gov

OSE	OSE Contacts	Water Storage	Water Conservation	Flood Prevention	Watersheds and ESA
Water Rights Division (WRD)	OSE District Office	YES	YES	YES*	NO
Dam Safety Bureau (DSB)	Sushil.Chaudary@ose.nm.gov; Bud.Brock@ose.nm.gov	YES*	NO	YES*	NO
Water Use and Conservation Bureau (WUCB)	matthew.nelson@ose.nm.gov	YES*-if covered entity	YES*-if covered entity	NO	NO

OSE determination continued:

◆ **Water Storage - DSB determination:**

- A permit from Dam Safety Bureau may be required if a jurisdictional dam (dam height equal to or greater than 25 ft and impoundment of 15 ac-ft or more; or height equal to or greater than 6 ft and impoundment of 50 ac-ft or more).

◆ **Flood Prevention:**

- **WRD determination:** A permit from water rights will be required if the dam does not drain within 96 hours
- **DSB determination:** A permit from Dam Safety Bureau may be required if a jurisdictional dam (dam height equal to or greater than 25 ft and impoundment of 15 ac-ft or more; or height equal to or greater than 6 ft and impoundment of 50 ac-ft or more)

Current Requirement:

Budget/State Audit Act/EO Compliance

- FY2026 Budget Approval
- FY2026 Financials
- FY2026 Audit submission; Tier Determination; Agreed Upon Procedures (AUP) Documentation
- *In order to be awarded funds, entities must be compliant with the State Audit Act*

- **Total Budgeted Expenditures for 2027 (or current year)**
- **Fiscal Year End Date**
- **Total Actual Expenditures in FY2026**
 - Attach three years of previous income statements if no audit is available on the NMOSA website
 - Describe any one-time expenditures (extraordinary expenses) for all expenses
- **Current on Quarterly Budget submissions to NMDFA**
 - DFA approval of FY2027 Budget? (Upload copy of letter and/or documentation)
- **Date of FY2026 Audit or Agreed Upon Procedures Report submitted to the Office of the State Auditor**
- **EO Compliance requirement**
- **Fiscal Administrator required?**
- **Pending Litigation bearing on project or applicant?**

State Audit Rule/EO Compliance:

- **Please provide the date on which the Applicant submitted or expects to submit its FY2026 audit or Agreed Upon Procedures Report to the Office of the State Auditor**
 - **If on a “Tier” system, you must submit the requirements as determined by OSA**
- **EO Compliance requirement – Has the applicant received NM State Capital Outlay funding from 2013 and later? If so, list most recent funding received, year received, agency EO compliance determination**
- **Fiscal Administrator (“FA”) – if awarded, the FA will oversee the financial aspects of the award (e.g. requisition reviews, quarterly report review, procurement procedures, etc.)**
 - **The FA must be compliant with the State Audit Rule and EO Compliance**
 - **If Applicants audit requires a FA, NMFA will notify the Applicant as part of the readiness to proceed requirement when funded.**

NOTE: The Water Trust Board cannot award funding to applicants that are not compliant with the State Audit Rule/EO Compliance

Part VII – Additional Information for Water Systems Only

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- **Number of Residential Connections**
- **Residential Rate per 6,000 gallons**
- ***Date Last Adjusted**
 - Future approved adjustment to rates effective date.
 - Attached approved resolutions for rate adjustments
- **Number of Commercial Connections**
- **Commercial Rate per 6,000 gallons**
- **List of top commercial users**
- ***Date Last Adjusted**
 - Future approved adjustment to rates effective date.
 - Attached approved resolutions for rate adjustments
- **Is the Water system metered?**

Throughout the application, Applicants are required to upload copies of:

- Planning Documents;
- Project Funding form “Budget Detail”;
- **Map** of Project Area and **Map** of Service Area;
- Detail of all required **permits, licenses, and authorization** necessary to complete the project

This section includes uploads for:

- Governing body resolution authorizing submission of application
- Copy of Articles of Incorporation; by-laws; organization documents etc.

Continued:

- Current Open Meetings Act Resolution;
- Asset Management Plan – Provide a completed AMP or milestones consistent with WTB Policies Section III C4 (Water Storage); Section IV C4 (Water Conservation) or Section V C3 (Wastewater);
- **Financial Statements** (*Applicant's audited financial statements for FY2024, FY2025, FY2026 **IF** not already on the OSA website*);
 - ***Applicants not required to complete audits under the Audit Rule (AUP and/or Tier system) must submit FY2024, FY2025, FY2026 financial statements with evidence that the requisite forms were filed with OSA.***

In addition, the Application provides opportunities to **upload** additional information, as applicable:

- Joint Powers Agreement, Memorandum of Understanding or Landowner Agreements or Agency Agreements
- Letters of support
- MHI surveys

SECTION VI. CERTIFICATION

I certify that:

We have the authority to request the funds described in this application. To the best of my knowledge all information contained in this application is valid and accurate and the submission of this application has been authorized by the governing body of the undersigned jurisdiction.

Signature:

(Authorized Signatory/Highest Elected official)

Title

Print Name:

Date:

Jurisdiction:

Guide to improving your application

Do 😊

- ▶ Answer all questions completely: provide brief overview, requested scope and goal of project;
 - ▶ “The project is to design Phase II of the system and including replacement of water lines. This phase will provide water to the remaining community of Anytown.”
- ▶ Provide attachments when required;

Don't 😞

- ▶ Answer only a portion of the questions: provide brief overview, requested scope and goal of project;
 - ▶ “The project is listed on our ICIP and will improve the overall operation of the system.”
- ▶ No attachments provided;

Application Complete!



Application is Due
September 17, 2026

**On-line Applications and
attachments must be submitted
by September 17, 2026
3:00 pm MDT:**

Applications must be submitted by the Super User (Primary User), though the information can be completed by other authorized users

<https://www.gotoenable.com/NMFAEnable/login.aspx/>



Reviewers

The WTB relies upon a Project Management Team (PMT) to evaluate applications using WTB-established criteria

Water Storage, Water Conservation, Wastewater	Water Conservation	Wastewater	Flood Prevention
Local Contribution "Match" (15 pts) Not Applicable			
Readiness (10 pts)			
Regionalization (10 pts)			
Health & Safety (30 pts)			
Plan & Design (10 pts)			
Emergency (25 pts)			Economic Protection and/or Benefit (25 pts)

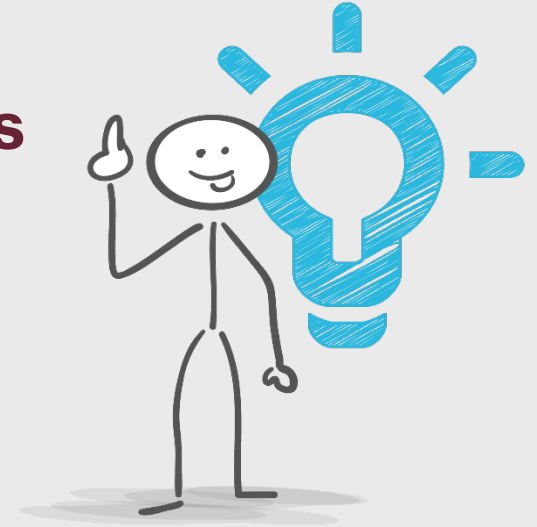
Application Timeline

- ◆ Design Application Due: *September 17, 2026*
- ◆ Notification of Ineligibility: *September 21, 2026*
 - ◆ Non-Qualified Applicant;
 - ◆ Non-Qualified Project;
 - ◆ Incomplete Applications (insufficient or outdated planning)
- ◆ Application Evaluations/Review: *Sept. 22 – Oct. 22, 2026*
- ◆ Anticipated WTB Funding Recommendations for Design Applications:
November 18, 2026



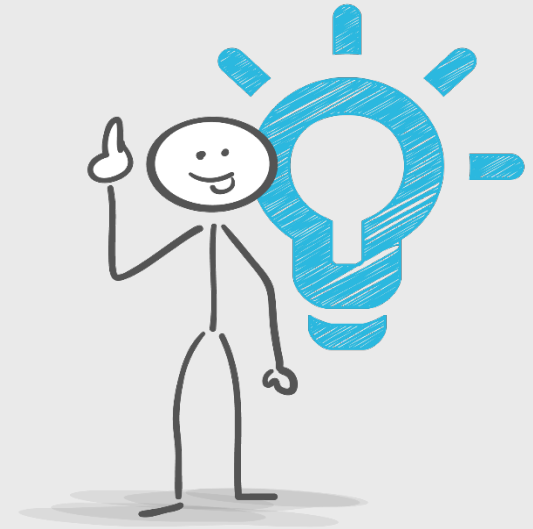
Funding Needs Sooner – Planning Needs

- Local Government Planning Fund LGPF@nmfa.net
 - Susan Rodriguez srodriguez@nmfa.net
- Technical Assistance Program (“TAP”) – PER’s, Regionalization
 - Donnie Quintana dquintana@nmfa.net
 - Ken Lytle klytle@nmfa.net

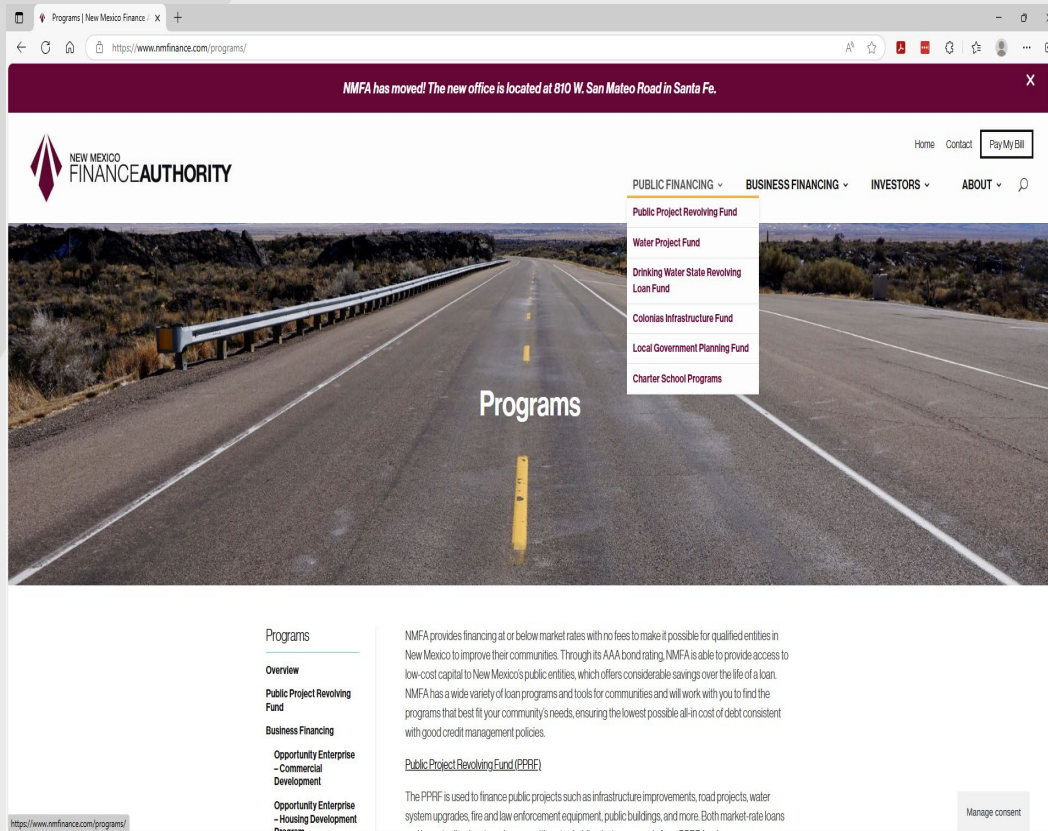


Funding Needs Sooner -Infrastructure

- Drinking Water State Revolving Fund DW@nmfa.net
 - Todd Johansen tjohansen@nmfa.net
 - <https://swim.water.web.env.nm.gov/>
- Public Project Revolving Fund pprf@nmfa.net
 - Ron Cruz rcruz@nmfa.net
 - Carmela Manzari cmanzari@nmfa.net
 - Sam Collins scollins@nmfa.net
 - Sandro Tonini stonini@nmfa.net
 - Kaitlyn Bailey kbailey@nmfa.net



www.nmfinance.com



Resources

2026 WTB Application
Timeline



2026 WTB Application Cycle
FAQs



2026 Water Trust Board
Notice of Intent



2025 WTB Legislative
Authorization List



2025 WTB Awards



2025 WTB Awardee Training



2025 WTB Project
Application Training
Presentation



2025 WTB Readiness
Application Training



Office of the State Engineer
WTB Compliance
Presentation 2024



Upcoming 2027 “Regular” Funding Application Timeline

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**OPENING
SOON**

- Notice of Intent: *Dec. 1, 2026 – January 5, 2027*
- *2027 WTB Application Training: January 6, 2027*
- On-Line Application: *January 6 – February 22, 2027*
- Policy Compliance – Project Continuation: *February 22, 2027*
- Applicants notified of regulatory non-compliance: *March 23, 2027*
- Final regulatory compliance deadline/waiver requests due: *March 31, 2027*
- Waiver Considerations and Project Presentations*: *April 13-14, 2027*
- Anticipated WTB Funding Recommendation decision: *April 27, 2027*
- Approval on Funding Terms & Structure (NMFA): *May 2027*

Project presentations for the 2027 WTB cycle-NMFA Conference Room, 810 W. San Mateo Rd.

Readiness to Proceed Deadline – September 30, 2027



It's QUESTION TIME!!



Water Trust Board 2027 Design Only Application Cycle Training

For further information and/or
assistance please contact a Water
Trust Board Administrator at:

WTBAdmin@nmfa.net

www.nmfinance.com