

Opportunity Enterprise Housing Development

Application #000085 · OEHD

STATUS

In Progress

DOCS NEEDED

18

to upload

Required Documents

Read User Guide (a simple)

Navigation

Navigation

Navigation

Load e

Project Summary

Community Need and Alignment

Fund Efficiency

Applicant Need and Readiness

Ownership, Guarantors & Equity

...

Developer Location

* (required) Developer headquarters state ⓘ

Project Details

* (required) Housing Development Project Name

* (required) Project Address — Street

* (required) Project Address — City

* (required) Project Address — Zip Code

* (required) County where the Housing Development Project is located ⓘ

* (required) Describe your Housing Development Project (scope and plans) ⓘ

* (required) Estimated Project Start Date

* (required) Estimated Project Completion Date ⓘ

* (required) What type of housing does this project provide?

* (required) Total number of housing units in this project ⓘ

* (required) Number of affordable housing units (for low or moderate income residents) ⓘ

* (required) Number of workforce development housing units (below-market for middle-income workers)

* (required) Estimated total square footage of this project

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Project
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Readiness

Ownership,
Guarantors & Equity

...

Location Convenience

* (required) Describe qualifying amenities available within 5 miles driving distance of the project. (Rural)

i

* (required) Describe employment centers within 30 miles driving distance of the project. (Rural)

i

Redevelopment

* (required) Does this project involve redevelopment?

i

* (required) Select all categories that apply.

i

Available

Redevelopment of Vacant or Underutiliz...

Environmental Remediation

Selected

Adaptive Reuse

Rehabilitation of Existing Property

Infill Development

* (required) Describe the redevelopment context and how this project returns the property to pro-
ductive use.

i

Required
Documents

Optional
Documents

Redevelopment
documentation —
Upload evidence
(environmental
assessment, site hi

Requested

No files uploaded

Upload File

Apprenticeship /
Workforce Training
Documentation —
Upload.

Requested

No files uploaded

Upload File

Developer Experience and Preference

* (required) Is the applicant's principal place of business in New Mexico? ⓘ

* (required) Describe prior and current projects comparable to this Housing Development Project. ⓘ

Training and Apprenticeship

* (required) Will this project utilize participants from registered New Mexico apprenticeship programs or other NMFA-approved workforce training programs?

* (required) Describe your training and apprenticeship plan. ⓘ

Universal Design

* (required) How many Universal Design features will this project incorporate? ⓘ

* (required) Identify the Universal Design features and categories included in this project. ⓘ

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Project Summary

Community Need and Alignment

Fund Efficiency

Applicant Need and Readiness

Ownership, Guarantors & Equity

Fund Leverage

* (required) Total amount of secured private capital committed to this project (excluding HD loan and other public sources).

i

Duration of Assistance

* (required) Requested loan maturity range

i

Previous

Save Draft

Next

Required Documents

Optional Documents

Redevelopment documentation — Upload evidence (environmental assessment, site hi

...

Requested

No files uploaded

Upload File

Apprenticeship / Workforce Training Documentation — Upload.

Requested

No files uploaded

Upload File

Evidence of secured private

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Apprentices
/
Workforce
Training

- ...
- Community Need
and Alignment
- Fund
Efficiency
- Applicant Need
and Readiness
- Ownership,
Guarantors &
Equity
- Funding
Sources &
Uses
- ...

Qualified Development Team

* (required) Describe your development team and their qualifications. ⓘ

Project Readiness

* (required) What is the current status of site control?

* (required) Describe your site control arrangement in detail. ⓘ

* (required) Is the project site currently zoned permissively for the proposed housing use?

* (required) Have schematic designs been completed?

* (required) If awarded, how many months would be needed to proceed after NMFA Board approval?

* (required) Select all readiness documents currently available. ⓘ

Available

Selected



Executed Contractor Agreement

Market Study

Business License

Building Permit

Rezoning Application

Environmental Assessment

Builder's Contract

Schematic Designs

Budget

Site Plan

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site hi

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uploaded

Upload
File

Apprenticesh
/
Workforce
Training

... Fund Efficiency Applicant Need and Readiness **Ownership, Guarantors & Equity** Funding Sources & Uses Financial Information ...

Company Structure

* (required) Is the primary contact listed in Part 1 an owner of this business?

* (required) Are there owners of the business other than the primary contact listed in Part 1?



* (required) Is the applicant a newly formed entity created solely for the purpose of developing or operating this project?

Owners & Principals

+ Add Section

Owners & Principals 1

* (required) First Name

* (required) Last Name

* (required) Phone ⓘ

* (required) Email

* (required) Mailing Street Address

* (required) City

* (required) State ⓘ

* (required) Zip Code ⓘ

* (required) Ownership % ⓘ

* (required) Title

If ownership is held through an entity: organization name ⓘ



Guarantors

* (required) How many guarantors does this application have?

* (required) Will a corporate guaranty be provided by a parent company or related entity?

Equity Contribution

* (required) Total equity contribution your organization will make to this project. ⓘ

*** (required) In what form(s) will the equity contribution be made?** ⓘ

Available

Down Payment on Land or Prop...

Combination



Selected

Cash

In-Kind Contribution



*** (required) Describe the nature and estimated value of the in-kind contribution.** ⓘ

OE-Housing Development



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Required Documents

Optional Documents

secured private capital commitments — Upload.

Requested

No files uploaded

Upload File

Management Team Bios — Upload.

Requested

No files uploaded

Upload File

- ...
- Applicant Need and Readiness
- Ownership, Guarantors & Equity
- Funding Sources & Uses
- Financial Information
- Professional Contacts
- ...

Sources & Uses

* (required) Other funding sources for this project (select all that apply). ⓘ

Available

- State Funding
- Local Government Funding
- HNM
- Tax Credits (LIHTC or NMTC)
- Other Public Capital
- Other Private Capital

Selected

- Owner Equity
- Documented In-Kind
- Federal Funding (HUD, USDA, or Oth...

* (required) Total dollar amount from all other funding sources. ⓘ

\$100,000.00

* (required) For each other funding source: provide funder name, dollar amount, and whether committed or anticipated.

ⓘ

* (required) Detailed Sources and Uses of Funds. ⓘ

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Required Documents

File

Site control documentation — Upload.

Requested

No files uploaded

Upload File

Schematic designs — Upload.

Requested

- ...
- Ownership, Guarantors & Equity
- Funding Sources & Uses
- Financial Information
- Professional Contacts
- Certification
- ...

Financial Profile

* (required) Select all financial documents you have available. ⓘ

Available

- Current Quarter YTD Profit & Loss
- Prior Year 1 P&L or Audited Financials
- Prior Year 2 P&L or Audited Financials
- Prior Year 3 P&L or Audited Financials
- No Applicable Financial Documents

Selected

- Current Balance Sheet (not more than 90 days o...
- Most Recent Fiscal Year End Balance Sheet

* (required) Are financial statements audited, reviewed, or compiled by an independent CPA?

* (required) Select all business tax returns available. ⓘ

Available

- Prior Year 1 Business Tax Return
- No Tax Returns

Selected

- Prior Year 2 Business Tax Return
- Prior Year 3 Business Tax Return

* (required) Does the applicant have any outstanding debt obligations?

* (required) Provide a complete list of all outstanding loans to the applicant, its members, partners, or principals. 

Previous

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Next

Project Team Contacts

+ Add Section

Project Team Contacts 1

* (required) Contact Role

* (required) First Name

* (required) Last Name

* (required) Phone ⓘ

* (required) Email

Organization Name

Required Documents

Optional Documents

requested

No files uploaded

Upload File

Readiness documents — Upload (all items selected above).

Requested

No files uploaded

Upload File

Current Balance Sheet (not more than 90 days prior to application date) — Upload

Requested

No files unloaded

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Funding Sources &
Uses

Financial
Information

Professional
Contacts

Certification

Review &
Submit

Certification

* (required) ☒ I certify that the scope and plans described in this Project Application are accurate and complete to the best of my knowledge. ⓘ

* (required) ☒ I certify that this project will create or expand attainable housing within the State of New Mexico. ⓘ

* (required) ☒ I certify that this project will comply with all applicable state and federal law. ⓘ

* (required) ☒ I am duly authorized to act on behalf of the Housing Development Partner and to submit all documents pertaining to this application. All statements are true and accurate to the best of my knowledge. ⓘ

* (required) ☒ I understand and agree that the New Mexico Finance Authority is entitled to rely on all certifications made in this application.

* (required) ☒ I authorize the NMFA to obtain credit reports on all owners and guarantors at the time of application and annually if approved for a loan.

* (required) Full Name of Authorized Signatory

* (required) Date



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Funding Sources & Uses

Financial Information

Professional Contacts

Certification

Review & Submit

Review Your Answers

Please review your answers below before submitting. Click "Edit" to make changes.

Project Summary

Edit

DEVELOPER LOCATION

DEVELOPER HEADQUARTERS STATE

PROJECT DETAILS

HOUSING DEVELOPMENT PROJECT NAME

PROJECT ADDRESS — STREET

PROJECT ADDRESS — CITY

PROJECT ADDRESS — ZIP CODE

COUNTY WHERE THE HOUSING DEVELOPMENT PROJECT IS LOCATED

DESCRIBE YOUR HOUSING DEVELOPMENT PROJECT (SCOPE AND PLANS)

ESTIMATED PROJECT START DATE

ESTIMATED PROJECT COMPLETION DATE

WHAT TYPE OF HOUSING DOES THIS PROJECT PROVIDE?

TOTAL NUMBER OF HOUSING UNITS IN THIS PROJECT

NUMBER OF AFFORDABLE HOUSING UNITS (FOR LOW OR MODERATE INCOME RESIDENTS)

NUMBER OF WORKFORCE DEVELOPMENT HOUSING UNITS (BELOW-MARKET FOR MIDDLE-INCOME WORKERS)



ESTIMATED TOTAL SQUARE FOOTAGE OF THIS PROJECT

Community Need and Alignment

Edit

LOCATION CONVENIENCE

DESCRIBE QUALIFYING AMENITIES AVAILABLE WITHIN 5 MILES DRIVING DISTANCE OF THE PROJECT. (RURAL)

DESCRIBE EMPLOYMENT CENTERS WITHIN 30 MILES DRIVING DISTANCE OF THE PROJECT. (RURAL)

REDEVELOPMENT

DOES THIS PROJECT INVOLVE REDEVELOPMENT?

SELECT ALL CATEGORIES THAT APPLY.

Adaptive Reuse, Rehabilitation of Existing Property,

DESCRIBE THE REDEVELOPMENT CONTEXT AND HOW THIS PROJECT RETURNS THE PROPERTY TO PRODUCTIVE USE.

DEVELOPER EXPERIENCE AND PREFERENCE

IS THE APPLICANT'S PRINCIPAL PLACE OF BUSINESS IN NEW MEXICO?

DESCRIBE PRIOR AND CURRENT PROJECTS COMPARABLE TO THIS HOUSING DEVELOPMENT PROJECT.

TRAINING AND APPRENTICESHIP

WILL THIS PROJECT UTILIZE PARTICIPANTS FROM REGISTERED NEW MEXICO APPRENTICESHIP PROGRAMS OR OTHER NMFA-APPROVED WORKFORCE TRAINING PROGRAMS?

Yes

DESCRIBE YOUR TRAINING AND APPRENTICESHIP PLAN.

Test OE-Housing Development apprenticeship

UNIVERSAL DESIGN

HOW MANY UNIVERSAL DESIGN FEATURES WILL THIS PROJECT INCORPORATE?

IDENTIFY THE UNIVERSAL DESIGN FEATURES AND CATEGORIES INCLUDED IN THIS PROJECT.

Fund Efficiency



Edit

FUND LEVERAGE

TOTAL AMOUNT OF SECURED PRIVATE CAPITAL COMMITTED TO THIS PROJECT (EXCLUDING HD LOAN AND OTHER PUBLIC SOURCES).

DURATION OF ASSISTANCE

REQUESTED LOAN MATURITY RANGE

Applicant Need and Readiness

Edit

QUALIFIED DEVELOPMENT TEAM

DESCRIBE YOUR DEVELOPMENT TEAM AND THEIR QUALIFICATIONS.

PROJECT READINESS

WHAT IS THE CURRENT STATUS OF SITE CONTROL?

IS THE PROJECT SITE CURRENTLY ZONED PERMISSIVELY FOR THE PROPOSED HOUSING USE?

DESCRIBE YOUR SITE CONTROL ARRANGEMENT IN DETAIL.

IF AWARDED, HOW MANY MONTHS WOULD BE NEEDED TO PROCEED AFTER NMFA BOARD APPROVAL?

HAVE SCHEMATIC DESIGNS BEEN COMPLETED?

SELECT ALL READINESS DOCUMENTS CURRENTLY AVAILABLE.

Ownership, Guarantors & Equity

Edit

COMPANY STRUCTURE

IS THE PRIMARY CONTACT LISTED IN PART 1 AN OWNER OF THIS BUSINESS?

ARE THERE OWNERS OF THE BUSINESS OTHER THAN THE PRIMARY CONTACT LISTED IN PART 1?



IS THE APPLICANT A NEWLY FORMED ENTITY CREATED SOLELY FOR THE PURPOSE OF DEVELOPING OR OPERATING THIS PROJECT?

OWNERS & PRINCIPALS

Owners & Principals 1

FIRST NAME

LAST NAME

PHONE

EMAIL

MAILING STREET ADDRESS

CITY

STATE

ZIP CODE

OWNERSHIP %

TITLE

r

IF OWNERSHIP IS HELD THROUGH AN ENTITY:
ORGANIZATION NAME

GUARANTORS

HOW MANY GUARANTORS DOES THIS APPLICATION HAVE?

WILL A CORPORATE GUARANTY BE PROVIDED BY A PARENT COMPANY OR RELATED ENTITY?

EQUITY CONTRIBUTION

TOTAL EQUITY CONTRIBUTION YOUR ORGANIZATION WILL MAKE TO THIS PROJECT.
\$

IN WHAT FORM(S) WILL THE EQUITY CONTRIBUTION BE MADE?

DESCRIBE THE NATURE AND ESTIMATED VALUE OF THE IN-KIND CONTRIBUTION.

Funding Sources & Uses

Edit

SOURCES & USES

OTHER FUNDING SOURCES FOR THIS PROJECT (SELECT ALL THAT APPLY).



(HUD, USDA, or Other)

TOTAL DOLLAR AMOUNT FROM ALL OTHER FUNDING SOURCES.

FOR EACH OTHER FUNDING SOURCE: PROVIDE FUNDER NAME, DOLLAR AMOUNT, AND WHETHER COMMITTED OR ANTICIPATED.

DETAILED SOURCES AND USES OF FUNDS.

Financial Information

Edit

FINANCIAL PROFILE

SELECT ALL FINANCIAL DOCUMENTS YOU HAVE AVAILABLE.

ARE FINANCIAL STATEMENTS AUDITED, REVIEWED, OR COMPILED BY AN INDEPENDENT CPA?

SELECT ALL BUSINESS TAX RETURNS AVAILABLE.

DOES THE APPLICANT HAVE ANY OUTSTANDING DEBT OBLIGATIONS?

PROVIDE A COMPLETE LIST OF ALL OUTSTANDING LOANS TO THE APPLICANT, ITS MEMBERS, PARTNERS, OR PRINCIPALS.

Professional Contacts

Edit

PROJECT TEAM CONTACTS

Project Team Contacts 1

CONTACT ROLE

FIRST NAME

LAST NAME

PHONE

EMAIL

ORGANIZATION NAME

Certification

Edit

CERTIFICATION

I CERTIFY THAT THE SCOPE AND PLANS DESCRIBED IN THIS PROJECT APPLICATION ARE ACCURATE AND COMPLETE TO THE BEST OF MY KNOWLEDGE. **Success**

Yes

I CERTIFY THAT THIS PROJECT WILL COMPLY WITH ALL APPLICABLE STATE AND FEDERAL LAW.

I CERTIFY THAT THIS PROJECT WILL CREATE OR EXPAND ATTAINABLE HOUSING WITHIN THE STATE OF NEW MEXICO.

I AM DULY AUTHORIZED TO ACT ON BEHALF OF THE HOUSING DEVELOPMENT PARTNER AND TO SUBMIT ALL DOCUMENTS PERTAINING TO THIS APPLICATION. ALL STATEMENTS ARE TRUE AND ACCURATE TO THE BEST OF MY KNOWLEDGE.

I UNDERSTAND AND AGREE THAT THE NEW MEXICO FINANCE AUTHORITY IS ENTITLED TO RELY ON ALL CERTIFICATIONS MADE IN THIS APPLICATION.

I AUTHORIZE THE NMFA TO OBTAIN CREDIT REPORTS ON ALL OWNERS AND GUARANTORS AT THE TIME OF APPLICATION AND ANNUALLY IF APPROVED FOR A LOAN.
Yes

FULL NAME OF AUTHORIZED SIGNATORY

DATE

Previous

Submit



What can NMFA do for you?

With a mission-driven philosophy, low interest rates, and no loan fees, NMFA helps its clients successfully finance the projects that make their communities stronger, safer, and more prosperous.

Call

(505) 984-1454
1-877-ASK-NMFA

Email

info@nmfa.net (mailto:info@nmfa.net)

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